									68	Securitie	S (PVI)	
PLEASE STAPLE TI	HE CHEQUE / BANK DRAFT	HERE Resus Energy P	LC – PV 415 PB PQ – DI	EBENTURE ISSUE					N N			
	company duly established in the E g its registered office at No. 250/1,		ocialist Republic of Sri Lanka and re-registered under the Companies Act No. 7 of 2007 (Evenue, Colombo 07.				amended) bearing	registration	Bank/stockbro Issue Opens Issue Closes Earliest Closin	25 M	arch 2022 April 2022 arch 2022	
Hundred Million (LKR 500,000,0	on (5,000,000) Senior Listed Rat 200/-) With an option to issue u an oversubscription of the initia	p to a further Two Milli	on and Five Hundred	Thousand (2,500,	000) Deb	entures to raise Sri L				to raise 5n Lani		
he undersigned apply for a agree to accept the Debentu o Hatton National Bank PLC	us Energy PLC," No. 250/1, T nd request you to allot me, res applied for /or such smal to act as my/our trustees sub to be placed in the register of	ous the number of Deler number as may be bject to the terms and	ebentures stated be allotted to me/us, d conditions stipulat	subject to the te ed in the Trust I	rms and Deed 10	d conditions contain March 2022 entere	ned in the Prosp d into between	ectus. I/We irn Resus Energy F	evocably give me PLC and the said	e/our authority Trustee. I/We a	and consent uthorize you	
Debentures Types - Plea	AND READ INSTRUCTIONS OF se Tick (v) one Type only. ate of AWPLR +1.75% p.a. F	和国际与对土地	A PARTY OF THE PAR	onths (3 years)	liki siki.	Patrick Com	WEST CO.			THE REAL PROPERTY.		
Number of Debentures pp						per Debenture (LKR)			Total amount to be paid (Rs.)			
(Minimum 100 Debentures and in multiples of 100 thereof)					100	00.00		(Minimun	n LKR 10,000)			
Type B Floating ra	Type B Floating rate of AWPLR +2.25% p.a. Payable quarterly for a period of 60 months (5 Number of Debentures							Total amount	t to be paid (Rs.		The same	
Minimum 100 Debentures and in multiples of 100 thereof)					Price per Debenture (LKR)				n LKR 10,000)	,	Cents	
						00.00						
CDS ACCOUN	would be credited to the C	DS account specifie	d below. (Please re	fer instructions					•			
SOLE/FIRST APPLICANT		Market Supple	经验的	特許安全的基		APPLICANT	FERENCE !	2	Butter & Butter	國歌電射色		
FULL NAME/	STATUS (MR./MRS./MS./OTHER FULL NAME/ NAME OF CORPORATE BODY				1 2			2				
ADDRESS					1 2							
CONTACT DETAILS					1			2				
NIC NO./ COMPANY REG NATIONALITY	. NO/ PASSPORT NO				1	SRI LANKAN	THURS	2 OTHE	R			
PLEASE TICK (V) AS APPR		SRI LANKAN	SRI LANKAN OTHER NON -		2	SRI LANKAN RESIDENT		OTHER			14.	
RESIDENCY IN SRI LANKA TICK (√) APPROPRIATE	(PLEASE	RESIDENT	SIDENT RESIDENT		2	RESIDENT		OTHER OTHER				
NAME, ADDRESS AND SI FINANCIER	GNATURE OF											
REFUND PAYMENT INST	RUCTIONS	DIRECT TRANSFER - DIF			ECT TRANSFER - IIA			CHEQUES TO BE SENT BY ORDINARY MAIL TO THE ADDRESS INDICATED ABOVE				
BANK CODE	BRANCH COL	DE AG	COUNT NUMBER						I Circles		rikanien	
DECLARATION IN TERMS	OF THE PROVISIONS OF THE E	XCHANGE CONTROL	ACT	an all and	سوي							
	For Sri Lankan Citizans resident in Sri Lanka, and Corporate Bodies Incorporate I/We, the Investor(s) of the abovementioned debentures hereby declare that I resident outside Sri Lanka									ominee(s) of a	ny person(s)	
TICK (√) ONE BOX ONLY	For Non-resident an 1/We, the Investor(s) of Controller of Exchange	d Non citizens in ter theabovementioned	Debentureshereby	declarethat,Iam	/wearer	esidentoutside SriL		Wehavemadet	the remittanceas	stipulated by th	e	
	Controller of Exchange	euony eno	orsement rounny/	our built tosuCII	ectis	аспеч со инз мрр	meation.					

JOINT INVESTOR (1)

JOINT INVESTOR (2)

SOLE/INVESTOR

SIGNATURE(S) OF APPLICANT(S)

INSTRUCTIONS

- All Applicants should indicate their respective CDS account number in the Application Form.
- Any Application which does not carry a valid CDS account number or indicates a number of a CDS
 account which is not opened at the time of the closure of the subscription list or which indicates an
 inaccurate/incorrect CDS account number will be rejected and no allotment will be made.
- If you wish to open a CDS account, you may do so prior to submitting the Application through any Member/Trading Member of the CSE as set out in Annex III
- The allotted Debentures would only be credited to the Applicant's CDS account.
- NO DEBENTURE CERTIFICATE WILL BE ISSUED.

1) APPLICATION FORM

- i. The Application form must be completed in FULL, in BLOCK CAPITALS.
- ii. Please tick (v) in the boxes appropriate to you.
- iii. In the event a particular section in this Application form is not applicable, please indicate "N/A" in the relevant section.
- iv. All Applicants should meet the eligibility criteria set out under section 6.1 in the prospectus.
- v. Applications should be made on the Application Form, issued with the Prospectus. Copies Application Forms will be made available from the collection points listed in Annex III of the prospectus and can also be downloaded from www.cse.lk and <a href="www.cse.
- vi. Applicants shall use a separate application form for each type of debenture they wish to apply for.
- vii. Applications which do not strictly conform to instructions and the other conditions set out herein or which are incomplete or illegible may be rejected.
- viii.Minimum subscription for Type A and Type B debentures per application is 100 debentures Rupees Ten Thousand (LKR10,000). However, Applications exceeding the minimum subscription should be in multiples of 100 debentures.
- ix.More than one Application submitted for the same type of debentures by an Applicant will not be accepted. If two or more Application Forms are submitted for the same type of debentures from a single Applicant, those would be construed as multiple Applications and the Company will not accept such multiple Applications or suspected multiple Applications.
- x. If the ownership of the Debentures is desired in the name of one Applicant, full details should be given only under the heading SOLE/FIRST APPLICANT in the Application Form. In the case of joint Applicants, the signatures and particulars in respect of all Applicants must be given under the relevant headings in the Application Form.
- xi. An Applicant of a joint Application will not be eligible to apply through a separate Application Form either individually or jointly for the same type. Such Applicants are also deemed to have made multiple Applications and will be rejected.
- In the case of joint Applications, the refunds (if any), interest payments and the Redemption will be remitted in favour of the First Applicant as identified in the Application Form.
- The company shall not be bound to register more than three (03) natural person as joint holders of any Debentures (except in the case of executors, administrators or heirs of a deceased member).
- xii. Applications by Companies, Corporate bodies, Societies, Approved Provident Funds, Trust Funds and Approved Contributory Pension Schemes registered/ incorporated/ established in Sri Lanka, should have obtained necessary internal approvals as provided by their internal approval procedures at the time of applying for the Debentures and should be made under their common seal or in any other manner as provided by their articles of association or such other constitutional document of such Applicant or as per the statutes governing them. In the case of Approved Provident Funds, Trust Funds and Approved Contributory Pension Schemes, the Applications should be in the name of the Trustees/Board of Directors.
- xiii. All Applicants should indicate in the Application for Debentures, their CDS account numbers.
- xiv. In the event the name, address or NIC number/passport number/company registration number of the Applicant mentioned in the Application Form differ from the name, address or NIC number/passport number/company registration number as per CDS records will prevail and be considered as the name, address or NIC number/passport number company registration number of such Applicant. Therefore Applicants are advised to ensure that the name, address or NIC number/passport number/company registration number mentioned in the Application Form tally with the name, address or NIC number/passport number/company registration number given in the CDS account as mentioned in the Application Form. Application Forms stating third party CDS accounts, instead of Applicants' own CDS account numbers except in the case of margin trading, will be rejected.
- xv. Applicants who wish to apply through their margin trading accounts should submit the Application Forms in the name of the "Margin provider/Applicants name" signed by the margin provider, requesting direct deposit of the Debentures to the Applicant's margin trading account in CDS. The margin provider should indicate the relevant CDS account number relating to the margin trading account in the Application Form. A photocopy of the margin trading agreement must be submitted along with the Application.
- xvi. Margin providers can apply under their own name and such Applications will not be construed as multiple Applications.
- xvii. Application Forms may be signed by a third party on behalf of the Applicant(s) provided that such person holds the Power of Attorney (POA) of the Applicant(s). A copy of such POA certified by a Notary Public as "True Copy" should be attached with the Application Form. Original of the POA should not be attached
- xviii. Funds for investment in Debentures and the payment for the Debentures by Non-Resident(s): institutional investors, corporate bodies incorporated outside Sri Lanka, individuals resident outside Sri Lanka and Sri Lankans resident outside Sri Lanka should be made only out of funds received as inward remittances or available to the credit of "Inward Investment Account" (IIA) of the Non-Resident Applicants opened and maintained in a licensed commercial bank in Sri Lanka, in accordance with directions given by the Controller of Exchange in that regard to licensed commercial banks.
- xix. An endorsement by way of a letter by the licensed bank in Sri Lanka in which the Non-Resident Applicant maintains the IIA, should be attached to the Application Form to the effect that such payment through bank draft/bank guarantee has been made out of the funds available in the IIA. Non-Resident(s): institutional investors, corporate bodies incorporated outside Sri Lanka, individual resident outside Sri Lanka and Sri Lankans resident outside Sri Lanka should have obtained necessary internal approvals as provided by their internal approval procedures at the time of applying for Debentures and may be affected by the laws of the jurisdiction of their residence. If the Non-Resident Applicants wish to apply for the Debentures, it is their responsibility to comply with the laws relevant to the jurisdiction of their residence and of Sri Lanka.

(2) MODE OF PAYMENT

- i. Payment should be made separately in respect of each Application only by way of cheque, bank draft, bank guarantee or electronic fund transfer such as SLIP/CEFT & RTGS transfer, as the case may be. Cash will not be accepted. Payment in full for the total value of Debentures applied for should be made separately in respect of each Application either by cheque, bank draft or electronic fund transfer mechanism recognized by the banking system of Sri Lanka such as CEFTS/SLIPS/RTGS directed through any licensed commercial bank operating in Sri Lanka, as the case may be, subject to (ii) below),
- Payments for Applications for values above and inclusive of Sri Lanka Rupees One Hundred Million (LKR 100.000.000/-) should be supported by either.
 - A Bank guarantee issued by a Licensed Commercial Bank or
 - Multiple bank drafts/cheques drawn upon any licensed commercial bank operating in Sri Lanka, each of which should be for a value less than LKR 100,000,000/-; or
 - A RTGS transfer with value on the Issue Opening Date.

Multiple cheques will not be accepted for Application values below Sri Lanka Rupees One Hundred Million (LKR 100,000,000/-).In the case of Application values above and inclusive of Sri Lanka Rupees One Hundred Million (LKR 100,000,000/-), multiple bank drafts/cheques drawn upon any licensed commercial bank operating in Sri Lanka each of which should be for a value less than LKR 100,000,000/- will be accepted

- Multiple electronic fund transfers will not be accepted for Applications with any value.

 As such, in case an Applicant wishes to use electronic fund transfer mechanism recognised by the banking system of Sri Lanka for the payment for the value of Debentures applied
 - payments for Applications for up to and inclusive of Sri Lanka Rupees Five Millior (LKR 5,000,000) should be supported by either a CEFTS/SLIPS/RTGS transfer, and
 - payments for Applications for values above Sri Lanka Rupees (LKR 5,000,000) should be supported by a RTGS transfer.
- iv. Cheques or bank drafts should be made payable to "Resus Energy PLC Debenture Issue" and crossed "Account Payee Only" and must be honoured on the first presentation.
- v. In case of bank guarantees, such bank guarantees should be issued by any licensed commercial bank in Sri Lanka in favour of "Resus Energy PLC Debenture Issue" in a manner acceptable to the Company, and be valid for a minimum of one (01) month from the Issue opening date (i.e. 25 March 2022)
- vi. In case of electronic fund transfer mechanism recognised by the banking system of Sri Lanka such as CEFTS/SLIPS/RTGS_such transfers should be made to the credit of "Resus Energy PLC Debenture Issue" bearing the account number 101001068696 at National Development Bank PLC (Bank Code: 7214, Branch code: 900, Branch Name: Head-Office) with value on the Issue opening date (i.e. the funds to be made available to the above account on the Issue opening date). The Applicant should obtain a confirmation from the Applicant's bank, to the effect that arrangements have been made to transfer payment in full and should be attached to the Application Form.

In case payment for the Application is made via a CEFTS or a SLIPS transfer, the "CDS account number of the Applicant" should be mentioned as the narration of such fund transfers.

For RTGS transfers above and inclusive of Sri Lanka Rupees One Hundred Million (LKR 100,000,000/-), an interest at the rate of Three Decimal Five Zero per centum (3.50 %) per annum will be paid from the date of such transfer up to the date of allotment. If any transfers are effected prior to the Issue opening date, no interest will be paid for the period prior to the Issue opening date. No interest will be paid if the RTGS transfers are not realised before the end of the Closure Date

Vii. All cheques/bank drafts received in respect of the Applications for Debentures will be banked commencing from the Business Day immediately following the Closure Date. Cheques must be honoured on first presentation for the Application to be valid. Please refer Section 6.5 of the

Prospectus for further details.

- FORWARDING COMPLETED APPLICATION

 i. The scanned copies of duly filled Application Forms along with the scanned copies /soft copies of the payment proof will be accepted. Scanned copy of the duly filled an application and the payment proof (i.e.: cheque or bank draft deposit slip / RTGS/CEFT/SLIP Confirmations) should be emailed to one of the following email addresses:
 - Joint Managers to the issue : Resus.energy.debenture@ndbib.com
 - Joint Managers to the issue: : investmentbanking@cal.lk
- iii. Application Forms properly filled in accordance with the instructions thereof together with the remittance for the full amount payable on Application should be enclosed in an envelope marked "Resus Energy PLC-Debenture issue 2022" on the top left hand corner in capital letters and dispatched by post or courier or delivered by hand to the Registrars to the Issue or any collection points mentioned in Annex III of the Prospectus.
- iii. Applications sent by post or courier or delivered to any collection points in Annex III of the Prospectus should reach the office of the registrars to the Issue; P W Corporate Secretarial (Pvt) Ltd No. 3/17, Kynsey Road, Colombo 08. at least by 4.30 p.m. on the following Business Day immediately upon the Closure Date. Applications received after the said period will be rejected even though they have been delivered to any of the said collection points prior to the Closure Date or carry a postmark dated prior to the Closure Date.
 - Applications delivered by hand to the Registrars to the Issue after the Closure Date of the Issue will also be rejected.

(3) REFUNDS ON APPLICATIONS

- Refunds on Applications rejected or partly allotted Debentures would be made within Eight (08)
 Market Days (from the Closure Date).
- In the event accurate details have been provided refunds will be made via electronic funds transfer modes and refunds on payments via IIA accounts will be made only via IIA accounts.
- iii. Please refer Section 6.8 of the Prospectus for further details.